

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Please check if you are CURRENTLY having trouble with any of the following (check all that apply):

**GENERAL**

- Fever  Chills.  Sweats
- Headache/Migraine
- Decreased Appetite
- Fatigue
- Feeling Poorly (Malaise)
- Weight Loss

**EYES**

- Blurring
- Double Vision
- Irritation
- Discharge
- Vision Loss
- Eye Pain
- Light Sensitivity

**EARS/NOSE/THROAT**

- Earache
- Ear Discharge
- Ringing of the Ears
- Decreased Hearing
- Nasal Congestion
- Sore Throat
- Hoarseness
- Trouble Swallowing

**HEART/VASCULAR**

- Chest Pains
- Palpitations
- Fainting (Syncope)
- Painful Breathing with Exercise.
- Peripheral Vascular Disease.
- Swelling of Arms/Legs.

**OTHER**

\_\_\_\_\_

**GASTROINTESTINAL**

- Nausea
- Vomiting
- Diarrhea (5+loose stools daily).
- Constipation
- Change in Bowel Habits
- Abdominal Pain
- Black Stools (Melena).
- Blood in Stool
- Yellow Skin (Jaundice)

**GENITOURINARY**

- Vaginal Discharge
- Incontinence
- Painful Urination
- Blood in Urine
- Urinary Frequency
- No Periods (Amenorrhea)
- Abnormal Menstrual Bleeding
- Pelvic Pain

**MUSCULOSKELETAL**

- Back Pain
- Joint Pain
- Joint Swelling
- Muscle Cramps
- Muscle Weakness
- Stiffness
- Arthritis

**NEUROLOGIC**

- Transient Paralysis
- Weakness
- Parathesis (numbness)
- Seizures
- Passing Out (Syncope)
- Tremors
- Dizziness (vertigo)

**RESPIRATORY**

- Cough
- Painful Breathing
- Excessive Sputum
- Spitting up Blood
- Wheezing

**SKIN**

- Itching
- Dryness
- Suspicious Lesion
- Rash
- Cancer

**PSYCHIATRIC**

- Depression
- Anxiety
- Memory Loss
- Mental Disturbance
- Suicidal Thoughts
- Hallucinations
- Paranoid

**ENDOCRINE**

- Cold Intolerance
- Heat Intolerance
- Excessive Thirst
- Excessive Hunger
- Excessive Urine
- Weight Loss

**HEME/LYMPHATIC**

- Abnormal Bruising
- Bleeding
- Enlarged Lymph Nodes

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

**SURGICAL HISTORY (Please include approximate date and surgeon/facility)**

- |          |          |
|----------|----------|
| 1. _____ | 5. _____ |
| 2. _____ | 6. _____ |
| 3. _____ | 7. _____ |
| 4. _____ | 8. _____ |

Check if No Previous Surgeries

**COLONOSCOPY**

Have you ever had a Colonoscopy?  No  Yes Date \_\_\_\_\_

Results \_\_\_\_\_

Facility \_\_\_\_\_

Have you or a family member had any problems/reactions to anesthesia?  Yes  No

Have you or a family member had any problems with bleeding after surgery?  Yes  No

**SOCIAL HISTORY**

Alcohol: Do you drink alcohol?  Never  Occasionally  Daily

If yes what kind?  Beer  Wine  Liquor

Number of drinks per day? \_\_\_\_\_

Tobacco: Do you currently use tobacco?  Yes  No

If yes how many years? \_\_\_\_\_

What form of tobacco?  Pipe  Cigarettes  Chew/Dip  Cigar

Number per day? \_\_\_\_\_

Quit? \_\_\_\_\_ Quit Date? \_\_\_\_\_

Does anyone in your household smoke?  Yes  No

Drug Use: (do not include prescription or OTC medications)  Never  Previous History  Occasionally  Daily

Uses per week? \_\_\_\_\_ Uses per day? \_\_\_\_\_ Types of Drugs? \_\_\_\_\_

**FOR FEMALE PATIENTS ONLY**

Date last Menstruated \_\_\_\_\_ Menopause \_\_\_\_\_ Age \_\_\_\_\_

Any Menstrual problems:  Yes  No Period every \_\_\_\_\_ days

Number of Pregnancies \_\_\_\_\_ Number of Births \_\_\_\_\_ Number of Miscarriages \_\_\_\_\_

Check if you have had:  D and C  Hysterectomy (partial/complete)  Toxemia

WHEN WAS YOUR LAST MAMMOGRAM \_\_\_\_\_

WHICH FACILITY WAS YOUR LAST MAMMOGRAM PERFORMED \_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

**MEDICAL HISTORY (check all that apply)**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Coronary Artery Disease            | <input type="checkbox"/> Hepatitis                     | <input type="checkbox"/> Aneurysm               |
| <input type="checkbox"/> Congestive Heart Failure           | <input type="checkbox"/> Cirrhosis                     | <input type="checkbox"/> Stroke or TIA          |
| <input type="checkbox"/> Atrial Fibrillation                | <input type="checkbox"/> Pancreatitis                  | <input type="checkbox"/> Carotid Artery Disease |
| <input type="checkbox"/> Hypertension                       | <input type="checkbox"/> Peptic Ulcer Disease          | <input type="checkbox"/> Varicose Veins         |
| <input type="checkbox"/> Heart Valve Disease                | <input type="checkbox"/> Colon Polyps                  | <input type="checkbox"/> Leg Pain with Walking  |
| <input type="checkbox"/> COPD                               | <input type="checkbox"/> Diverticulosis/Diverticulitis | <input type="checkbox"/> DVT/Blood Clots        |
| <input type="checkbox"/> Tuberculosis                       | <input type="checkbox"/> High Cholesterol              | <input type="checkbox"/> Pulmonary Embolism     |
| <input type="checkbox"/> Asthma                             | <input type="checkbox"/> Diabetes                      | <input type="checkbox"/> Bleeding Disorder      |
| <input type="checkbox"/> Blood in Stool                     | <input type="checkbox"/> Renal Disease or Failure      | <input type="checkbox"/> Anemia                 |
| <input type="checkbox"/> Constipation                       | <input type="checkbox"/> Kidney or Urinary Infection   | <input type="checkbox"/> Rheumatic Disease      |
| <input type="checkbox"/> Diarrhea                           | <input type="checkbox"/> Thyroid Disease               | <input type="checkbox"/> Osteoarthritis         |
| <input type="checkbox"/> Irritable Bowel Syndrome           | <input type="checkbox"/> Depression or Anxiety         | <input type="checkbox"/> Osteoporosis           |
| <input type="checkbox"/> GERD/Heartburn                     | <input type="checkbox"/> Seizures                      | <input type="checkbox"/> Cancer _____           |
| <input type="checkbox"/> Chrohns Disease/Ulcerative Colitis | <input type="checkbox"/> Galucoma                      | <input type="checkbox"/> _____                  |

**FAMILY CANCER HISTORY**

Please list your family members relation to you and their age at cancer diagnosis. (first degree relative = Mother, Father, Sister, Brother, Children)

- |                           |                  |                          |
|---------------------------|------------------|--------------------------|
| Uterine Cancer _____      | Personal History | <input type="checkbox"/> |
| Colon/Rectal Cancer _____ | Personal History | <input type="checkbox"/> |
| Stomach Cancer _____      | Personal History | <input type="checkbox"/> |
| Small Bowel Cancer _____  | Personal History | <input type="checkbox"/> |
| Colon Polyps _____        | Personal History | <input type="checkbox"/> |
| Breast Cancer _____       | Personal History | <input type="checkbox"/> |
| Ovarion Cancer _____      | Personal History | <input type="checkbox"/> |
| Pancreatic Cancer _____   | Personal History | <input type="checkbox"/> |
| Skin Cancer _____         | Personal History | <input type="checkbox"/> |

Is there any other cancer in a family member that is not listed above? Please list their relation and age at diagnosis here: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

**FAMILY MEDICAL HISTORY:**

Please list any diseases that run in your family and relation  
(example, heart disease, stroke, bleeding disorders)

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**ALLERGIES**

I have No Know Allergies to drugs / medications.

Are you sensitive/allergic to LATEX?  Yes  No SHELLFISH  Yes  No IODINE  Yes  No

Please list any know drug allergy

	Allergy	Type of Reaction	Severity (Very Mild, Mild, Moderate, Severe)
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____
5.	_____	_____	_____
6.	_____	_____	_____

**MEDICATIONS**

Do you Take any medications?  Yes  No

If you answered yes, please list your medications on the sheet provided.

Preferred Pharmacy \_\_\_\_\_

\*Do you take Aspirin?  Yes  No

\*\*Do you take a blood thinner?  Yes  No

	Name of Medication	Dose	How often taken	Reason Taken
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
8.	_____	_____	_____	_____
9.	_____	_____	_____	_____
10.	_____	_____	_____	_____

## PATIENT INSURANCE/PERSONAL INFORMATION

Thompson Surgical Associates will bill your insurance carrier if proper coverage verification is received. Please complete the required insurance information and acknowledgement fields below, as well as the insurance and financial policies page attached. Please include a front and back copy of your primary insurance card to the front desk.

I. Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Preferred Phone# \_\_\_\_\_ Additional Phone# \_\_\_\_\_

Marital Status (circle one) Single Married Divorced Widowed Other

Preferred Contact Method (circle one) Phone Email Is it okay to leave a voicemail? Yes/No

Social Security # (required) \_\_\_\_\_

\*EMAIL \_\_\_\_\_

\*PRIMARY CARE PHYSICIAN \_\_\_\_\_

II. Person Responsible for Insurance Account: \_\_\_\_\_

Relation to Patient \_\_\_\_\_ DOB \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address (if different from patients) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone # \_\_\_\_\_

Ins. Company \_\_\_\_\_ Contract # \_\_\_\_\_ Group# \_\_\_\_\_

III. Name of Secondary Ins. Company \_\_\_\_\_

Contract # \_\_\_\_\_ Group # \_\_\_\_\_

Insured's Name (if different from Patient) \_\_\_\_\_

Relation to Patient \_\_\_\_\_ DOB \_\_\_\_\_ Soc. Sec # \_\_\_\_\_

### PATIENT RESPONSIBILITY ACKNOWLEDGEMENT & ASSIGNMENT AUTHORIZATION:

1. I understand that I am financially responsible for all charges not paid by my insurance, with payment expected from me *within 30 days of statement notification*. I understand that non-compliance with payment terms can immediately result in my forfeiture of any and all insurance billing options extended to me by Thompson Surgical Associates.
2. I authorize release of information in my medical history to my insurance company and assign all benefits for unpaid services to my doctor at Thompson Surgical Associates. A photo static copy of this authorization shall be considered as effective as the original. Assignment will remain in effect until revoked by me in writing.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Insurance and Financial Policies Thompson Surgical Associates:**

**1. Insurance:**

\_\_\_\_\_Initial

Some providers participate or contract with certain insurance companies. If we do not participate with your particular insurance company at the time, we may still be able to bill as an out-of-network provider. Knowing your insurance coverage is **your responsibility** - please contact them with questions about your coverage **before your visit**.

In some cases, care agreed to be medically indicated by the physician and the patient may not be covered by insurance (for example: lab work-up, annual exams, pre-existing conditions, IV Therapy) and you will be required to pay for those services. Please check with your insurance company to find out if there are any exclusions in your individual policy. It is important to understand that a verbal confirmation of coverage over the phone from the insurance company does not guarantee payment by them. As is not uncommon for an insurance company to misquote a policy, we recommend reviewing your policy to confirm that the information we received is correct. It is the patient's responsibility to follow up if a claim is not paid. Please be aware that you are responsible for the balance of your claim as decreed by your insurance company.

**2. Co-Payments and Deductibles:**

\_\_\_\_\_Initial

By signing this agreement you agree to pay your copay, co-insurance and /or deductible and any fees that your insurance company does not cover. Copays or co-insurance is an arrangement between you and your insurance company. Failure on our part to collect copays, co-insurance and deductibles from patients could be considered fraud. Please be informed about your copays, co-insurance and deductibles.

**3. Proof of Insurance:**

\_\_\_\_\_Initial

All patients with insurance coverage must complete the patient intake forms and provide current valid insurance card. This card will be copied and stored with your patient chart. If insurance coverage changes or expires please provide a current card as soon as it is issued.

**4. Self Pay:**

\_\_\_\_\_Initial

If you do not have insurance, payment in full is expected prior to services rendered.

**5. Non-Payment**

\_\_\_\_\_Initial

If your account is over 90 days past due, you will receive a letter stating that you have 30 days to pay your account in full. Partial payments will not be accepted unless otherwise negotiated. Please be aware that if a balance remains unpaid, your account may be referred to a collection agency and charged a processing fee of \$75 and you and your immediate family members may be discharge from this practice. If this is to occur, you will be notified by regular and certified mail that you have 30 days to find alternative medical care. During that 30 day period, our physician will only be able to treat you on an emergency basis. It is your responsibility for all fees incurred to obtain payment. **There is a \$35.00 fee for returned checks to cover bank fees.**

**Authorization:**

- I have read the above 2 pages of information and agree regardless of my insurance status to be responsible for the balance of my account. I agree to pay for all services rendered not covered by my insurance and to notify this office should there be any changes to my insurance coverage.

AND

- I authorize the release of any medical or other information necessary to process any claims

AND

- I authorize payment of medical benefits to my Thompson Surgical Associates/Jeffrey Thompson M.D.

NAME (print) \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

IN CASE OF EMERGENCY who should be notified: \_\_\_\_\_ Phone# \_\_\_\_\_

Person/Persons you are allowed to share my medical information with: \_\_\_\_\_Initial

Name \_\_\_\_\_ Phone #: \_\_\_\_\_

Name \_\_\_\_\_ Phone #: \_\_\_\_\_

Name \_\_\_\_\_ Phone #: \_\_\_\_\_